

Notice Concerning Transfer of Adhesives Businesses of Resonac Corporation (Japan) and Its Consolidated Subsidiaries (Taiwan and China)

October 21, 2026

Resonac Corporation

Resonac Corporation (President and CEO: Hidehito Takahashi; hereinafter, “Resonac”) hereby announces that it has entered into definitive agreements with the Sika Group (parent company: Sika AG; headquarters: Baar, Canton of Zug, Switzerland) to transfer the agreed-upon portions (hereinafter, the “Target Businesses”) of the adhesives businesses operated by Resonac and its consolidated subsidiaries in Japan, China and Taiwan (hereinafter, the “Transaction”).

The businesses included in the Transaction comprise the adhesives business (excluding the tape business) and the hot-melt business operated at Resonac’s Goi Plant (Noda) in Japan; all operations at the Dapumei Plant of Resonac Li-Bond Materials (Taiwan) (“RLBT”), as well as the businesses relating to polyurethane adhesive and epoxy adhesive products at RLBT’s Minxiong Plant in Taiwan; and all operations of Resonac Li-Bond Materials (Wuxi) (“RLBWX”) in China. The tape business and low-melting glass (“LMG”) business in Japan, and certain hot-melt adhesive and solvent-based adhesive product businesses in Taiwan, are excluded from the Transaction.

The Target Businesses have established operating platforms centered on Resonac’s Goi Plant (Noda) in Japan, RLBT in Taiwan and RLBWX in China. Leveraging formulation and reaction-control technologies developed over many years, they provide high-value-added products to a broad range of markets, including the automotive sector. In particular, their adhesives for automotive interiors and automotive back doors are highly regarded by customers in Japan and overseas.

Meanwhile, in accordance with its “Long-term Vision for the Newly Integrated Company (2021–2030),” the Resonac Group aims to contribute to a sustainable society as a world-leading functional chemical company and has been continuously transforming its business portfolio to achieve this goal. Under this policy, Resonac

considered all available options for the future of the Target Businesses. Resonac concluded that operating the Target Businesses under a best owner with a global business platform in adhesives and sealants would be the optimal path to achieve further growth and enhance their competitiveness, and therefore decided to proceed with the Transaction.

The Sika Group is one of the world’s leading companies in adhesives and sealants, with a global sales network, manufacturing footprint and research and development capabilities. The Target Businesses’ technologies and customer base are highly complementary to those of the Sika Group, and the combination of their respective strengths is expected to create significant added value.

Resonac believes that, by operating as part of the Sika Group and leveraging its global network and management resources, the Target Businesses will be able to achieve further growth and enhance their competitiveness. The impact of the Transaction on Resonac’s consolidated financial results is expected to be immaterial.

1. Overview of the Transaction and the Target Businesses

Item	Details
Target	Adhesives businesses operated by Resonac and its consolidated
Businesses	subsidiaries
Geographic	Japan, Taiwan and China
Scope	

Item	Details
Principal Sites	Goi Plant (Noda); Dapumei Plant of Resonac Li-Bond Materials (Taiwan) (“RLBT”); and Resonac Li-Bond Materials (Wuxi) (“RLBWX”)
Principal Products	Solvent-based adhesives, solvent-free adhesives, hot-melt adhesives and other products
Scope	The adhesives business in Japan, part of the adhesives business in Taiwan, and all operations of RLBWX in China
Transaction Structure	Japan: Resonac will transfer the Target Business to a newly established wholly owned subsidiary through an absorption-type company split and then transfer all shares of that subsidiary to the Sika Group. Taiwan: RLBT will transfer the Target Businesses to the Sika Group through a business transfer. China: The Resonac Group will transfer all of its equity interests in RLBWX to the Sika Group.

2. Expected Completion of the Transaction

Subject to the satisfaction of the conditions precedent set forth in the respective agreements relating to the Transaction, completion is scheduled to occur during 2027.

3. Overview of the Sika Group

Item	Details
Parent Company	Sika AG
Headquarters	Baar, Switzerland
Founded	1910
Business Activities	Development, manufacture and sale of specialty chemicals and related systems for the construction and industrial sectors
Global Presence	103 countries (as of June 30, 2026)
Number of Employees	33,856 (as of June 30, 2026)

End