



# NEWS RELEASE

**Resonac Holdings Corporation**  
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## Resonac Revises Forecast of Consolidated Performance for 1H 2026

Resonac Holdings Corporation (TOKYO: 4004, hereinafter “Resonac”) announced today the revision of its forecast of consolidated business results for the six-month period ending June 30, 2026, previously announced on February 13, 2026.

Performance forecast for the full fiscal year ending December 31, 2026 remains unchanged.

### 1. Revision of forecast of consolidated business results for January 1 - June 30, 2026

(Millions of yen)

	Revenue	Core operating profit	Operating profit	Profit	Profit attributable to owners of the parent	Basic earnings per share (Yen)
Previous forecast (A) (Announced on Feb. 13, 2026)	615,000	53,000	35,000	20,500	20,000	110.51
Revised forecast (B) (Announced on May 13, 2026)	660,000	74,000	57,000	38,000	38,000	209.96
(B) - (A)	45,000	21,000	22,000	17,500	18,000	
Percentage of changes	7.30%	39.6%	62.9%	85.4%	90.0%	
Reference Results for January 1 - June 30, 2025	642,054	34,598	32,611	19,920	19,654	108.71

### 2. Reasons for the revision

Resonac has revised its consolidated earnings forecast for the second quarter (interim period). Revenue is now expected to exceed the previous forecast, mainly reflecting increased sales volumes for advanced semiconductor applications in the Semiconductor and Electronic Materials segment.

In line with this, core operating profit and other profit items are also expected to exceed the previous forecast.

The full-year consolidated earnings forecast has been left unchanged, given the difficulty in reasonably estimating performance for the second half amid continued uncertainty in the global environment.

## Reference) Revenue and Core operating profit by segment

(Millions of yen)

Segment	announced on	Forecast of consolidated business results for January 1 - June 30, 2026		
		Previous (Feb. 13, 2026)	Revised (Mar. 13, 2026)	Difference
Semiconductor and Electric Materials	Revenue	265,000	295,000	30,000
	Core OP	53,500	74,300	20,800
Mobility	Revenue	77,000	83,000	6,000
	Core OP	1,500	3,200	1,700
Innovation Enabling Materials	Revenue	45,000	47,000	2,000
	Core OP	4,500	4,900	400
Chemicals	Revenue	90,000	94,000	4,000
	Core OP	1,000	0	(1,000)
Crasus Chemical	Revenue	120,000	120,000	0
	Core OP	(500)	(500)	0
Others, Adjustments	Revenue	18,000	21,000	3,000
	Core OP	(7,000)	(7,900)	(900)
Total	Revenue	615,000	660,000	45,000
	Core OP	53,000	74,000	21,000

Core OP = Core operating profit

Note: Performance forecast and other statements pertaining to the future as contained in this document are based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the global circumstances, the global economic conditions, tightening of regulations, demand for our products, market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.

For further information, contact: Investor Relations Department (<https://www.resonac.com/inquiry>)